## Release Notes for SimplerQMS Patch 3.1.2

## **Improvements**

ID	Description	Improvements
SQ-491	Product cannot be related to CR but it is mandatory for adding relation to product lot number	Product Items can be related to Change Requests.  When a product item is named in the Relation field, it cannot be associated with the Change Request as a Controlled Item and vice versa.
SQ-566	Allow Recorded Issues to be updated in all states	Recorded Issue Documents can now be updated to a new major version in any state
SQ-585	Actions, CAPA Assessment, Doc Review: Completed in time is not set	CAPA Effectiveness Assessments, Periodic Document Reviews, Actions, and Reminder Tasks display if the assignment has been completed on time
SQ-588	Training: Simplify Read & Understood process	Removal of an additional state transition to improve performance on training record completion
SQ-584	Copy Actions	Option available to Create Copy for Actions

ID	Description	Bug Fix
SQ-597	Prevent rollback between major versions	A recent discovery showed that some states allowed to roll back to previous major version in the document history. Preventive measures have been implemented to restrict this option.
SQ-531	Both Department and Departments is shown in the expanded view of a Person	Department list is kept.
SQ-564	Prints should only be recalled when new version of doc is effective, not for learning	Recall will only be initiated once the effective date of a document is reached, and not in the For Learning state. The recall deadline is 2 business days after Effective Date.



Department: R&DProcess: DeploymentEffective Date: 2023-11-21Doc no.: 03979Version: 1Author(s): Reka FodorReviewer(s): Jacob SjørslevApprover(s): Reka Fodor; Jacob Sjørslev

SQ-568	Both Actions and Related Actions are visible properties under the CAPA expanded view	Actions property is kept.
SQ-569	Content Views by person filters out former employees	Masterdata Views > Content Views > Content by Person (Including Not Current) shows content related to former employees for easy reassignment.
SQ-574	Training record: Date completed not set correctly	Date is calculated correctly based on new settings.
SQ-576	Copy site should not be allowed	It is no longer possible to use the Copy command on Site objects
SQ-579	Recorded Issue: Initial reviewer missing on template for recorded issues	Initial Reviewer is now part of the Target Class Recorded Issue Document Templates for prefilling and field code use.
SQ-581	Modification of initial reviewers not possible	In Modify Initial Reviewer state of Recorded Issues the Initial Reviewer could not be modified.
SQ-582	Update view of all training groups	3. Masterdata > Persons > Persons - by Training Group includes the list of all training groups, even those that are not currently assigned. This provides a full overview of the training groups created within the vault.
SQ-589	Action Responsible Person gets defaulted to Initiator account	Actions no longer revert back to the Initiator account on the Responsible Person list.

## Signatures:

Controlled Document Approved:

I hereby state that I have found no errors in the contents of this controlled quality document. The document

is ready for release.

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