SimplerQMS

Department: R&D	Process: Deployment	Effective Date: 2023-10-26	Doc no.: 03834	Version: 2
Author(s): Reka Fodor		Reviewer(s): Kim Panisales; Germans Frolovs	Approver(s): Kim Panisales; Jacob Sjørslev	

Release Notes for
SimplerQMS Patch 3.1.1

Improvements

ID	Description	Improvement
SQ-524	Affected Processes added on Recorded Issues + CAPA Metadata under relations	CAPAs and Recorded issues can be linked to Processes via the Affected Processes field.
SQ-552	Special characters are not picked up in the signature page	Due to the font (Helvetica) used on the Electronic Signature page added to documents, foreign characters did not pick up on the signature page. The font has been changed to Arial and is now capturing the correct characters. This change will only be visible on documents approved after the update to 3.1.1.
SQ-550	Expand the Visual Workflows to all classes	Visual workflows are configured for all existing workflows to provide better visual support when navigating workflows.
SQ-549	Create optimized views for users who only have Read Only permissions	A new subset of views created for Released documents organized by different metadata – found under 2. Main Views > 1.1 All Released.
SQ-557	New view for File class	A new subset of views created for File class organized by different metadata – found under 2. Main Views > 1.2 All Files.
SQ-547	Add columns and "none" folder to all Person views in Masterdata views	More relevant information is shown in Person views including delegation of permissions, state and access. Added grouping in By Training Group and By Department for users without relevant metadata – will show as No Training Group and No Department.
SQ-545	Human Resources should have option to click on Reassign to New RP / Author	Since Human Resources users can complete the delegation of permissions to and from users, they are given permission to the state transition option "Reassign to New Author / RP" on all document

SimplerQMS				
Department: R&D	**Process**: Deployment	**Effective Date:** 2023-10-26	**Doc no.:** 03834	**Version:** 2
Author(s): Reka Fodor		**Reviewer(s):** Kim Panisales; Germans Frolovs	**Approver(s):** Kim Panisales; Jacob Sjørslev	

ID	Description	Improvement
		classes, templates, actions, tasks, suppliers and equipment so after delegation they can trigger reassignment.
SQ-541	Improve the email storage experience on the metadata of File	Properties for Person(s) and Email From which are automatically captured if relevant data is available in the vault are organized under relations.
SQ-540 SQ-508	Create view that excludes "not required" training records	A new subset of views created for Training Records class organized by different metadata – found under 2. Main Views > 11. Training > 1.5.1 Detailed TR (Required) and renaming of view 1.5 Detailed TR for shorter trail.
SQ-525	Allow all users to see license dashboard	All users have access to 3. Masterdata > License dashboard for viewing users who are logged in. Force Log Out can be requested from Metadata Admins of system. Read more here: https://www.simplerqms.com/knowledge-base/simplerqms-license-management-and-dashboard/#section-2-license-dashboard
SQ-487	Improve error message "You cannot route a document that is not controlled by a CR..."	For Quality Documents, Templates and Recorded Issues the error for message is improved for clarity.
SQ-554	Customer audit views are missing	Added 5. Customer Audit view in 2. Main Views > 2. Audits and included Customer Audit related documents in 7. Documents Related to Audit.
SQ-544	Remove documents automatically from CR scope if they are set to Not Current - Archive	CR can progress with attached templates and Documents that have been set to Not Current under the execution state.
SQ-543	Complaint template - complaint receiving date not available	Added Complaint Receiving Date to template metadata card for capturing field code inside the template on Target Class Complaint templates.
SQ-533	3 days or less to overdue	Notification is triggered when objects are reaching 3

Department: R&D	Process: Deployment	Effective Date: 2023-10-26	Doc no.: 03834	Version: 2
Author(s): Reka Fodor		Reviewer(s): Kim Panisales; Germans Frolovs	Approver(s): Kim Panisales; Jacob Sjørslev	

ID	Description	Improvement
	Notification	Days or Less to Overdue state for the assigned user.
SQ-575	Completed date on training records	There is a risk that completed date on training records are incorrectly updated showing a date that is not the date when the record was completed. Immediate action here is to hide the property for avoiding the risk of showing incorrect dates. A later correction is planned to solve the issue and correct dates that are incorrect (SQ-574).

Revision History

Version	Date	Description of Change	Reason for Change	Author
1	2023-10-18	First revision	N/A	RF
2	2023-10-25	SQ-522 (Move Description property into Document Information on Document Classes) has been removed SQ-575 has been added	Concern if the new location takes up too much space Removes bug on completed date on training records	JS

Signatures:

<table>
<tr>
<td><u>Controlled Document Approved:</u></td>
<td colspan="2">I hereby state that I have found no errors in the contents of this controlled quality document. The document is ready for release.</td>
</tr>
<tr>
<td>Name:</td>
<td colspan="2">Jacob Sjørslev
simplerqms.com\js</td>
</tr>
<tr>
<td></td>
<td></td>
<td>2023-10-26 12:14:57 (UTC+00:00)</td>
</tr>
<tr>
<td>Electronically Signed in</td>
<td>SimplerQMS</td>
<td>Timestamp</td>
</tr>
</table>

<table>
<tr>
<td><u>Controlled Document Approved:</u></td>
<td colspan="2">I hereby state that I have found no errors in the contents of this controlled quality document. The document is ready for release.</td>
</tr>
<tr>
<td>Name:</td>
<td colspan="2">Kim Panisales
simplerqms.com\kip</td>
</tr>
<tr>
<td></td>
<td></td>
<td>2023-10-26 14:52:53 (UTC+00:00)</td>
</tr>
<tr>
<td>Electronically Signed in</td>
<td>SimplerQMS</td>
<td>Timestamp</td>
</tr>
</table>